

“ ”

“ ” “ ”

2025

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7 —

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/

		2026	5	20		2025
				2025		
	10			2.61		
					579,388,006	
		4,525,202				150,039,191.84
					2025	
2025						
	2025					2025
					10	2.61
	2026	5	29	2023		
			75,000			A
					4,525,202	4,450,202
				4,450,202		
574,937,804						
						579,388,006
				4,450,202		

150,058,766.84

$$= \frac{-}{\times} \div 1 \div 2025$$

“ ”

0

$$2026 \quad 6 \quad 1 \quad 16.55 \quad /$$

1

$$= \frac{0.261}{16.55-0.261} \div 1+0 = 16.2890 /$$

2

$$\div = \times$$
$$\div = 574,937,804 \times 0.261 \div 579,388,006 \approx 0.2590 /$$
$$= - \div 1+$$

$$= \frac{16.55 - 0.2590}{1 + 0} = 16.2910$$

3

$$= \frac{|16.2890 - 16.2910|}{16.2890} \div 16.2890 = 0.0123\%$$

$$= \frac{|16.2890 - 16.2910|}{16.2890} \div 16.2890 = 0.0123\%$$

1%

（本页无正文，为《湖南启元律师事务所关于圣湘生物科技股份有限公司差异化权益分派事项之法律意见书》之签字盖章页）



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